



**DISTRICT-SCALE  
GOLD SYSTEMS**

**BE WHERE THE GOLD IS!**

**DISCOVERY  
AND  
GROWTH**

## Corporate Snapshot

**Stage:** Private reporting company, preparing for TSXV listing

**Focus:** High-grade gold & silver systems in established mining districts

### Assets:

**Steller Gold Project** (Yukon) – Flagship acquisition

**Ontario Gold Projects** – Historic discovery potential at Pichette, Oakes, and Duc

## Strategic Positioning

**Tier-One Jurisdictions:** Operating in stable, mining-friendly provinces (Yukon, Ontario)

**Advanced Flagship Asset:** Steller Project with near-mine infrastructure and close to 1Moz AuEq (2026 MRE)

**Brownfields Advantage:** Projects with prior exploration and existing infrastructure

**Path to Listing:** Technical report and spinout complete; public listing in progress



## Steller Gold Project<sup>1</sup>

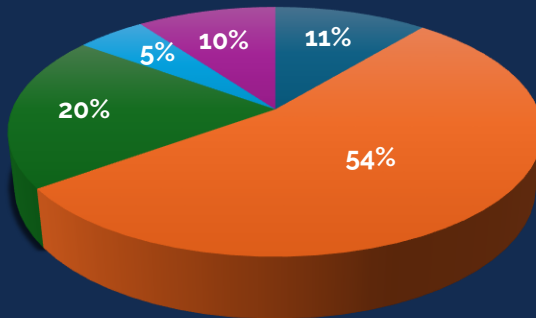
- ❖ High-grade Gold and Silver in Yukon
- ❖ Multiple targets for discovery potential
- ❖ Lower risk resource expansion
- ❖ Large Exploration Package (170 km<sup>2</sup>)
- ❖ Indicated: 440,000 oz @ 9.88 g/t AuEq
- ❖ Inferred: 480,000 oz @ 6.90 g/t AuEq
- ❖ 55 km by road from Whitehorse

1. 2026 Technical Report. TECHNICAL REPORT AND UPDATED MINERAL RESOURCE ESTIMATE OF THE STELLER GOLD PROJECT, WHITEHORSE MINING DISTRICT, YUKON TERRITORY, CANADA available on SEDAR+ AuEq ratio = 55:1

First bar of gold poured from the Steller Project in 1986 (31.35KG)



## Ownership Matrix



Insiders HNW\* Retail Rick Rule Sprott

## BUILDING A NEW YUKON GOLD STORY

**Steller Gold Project (Yukon):** infrastructure, high-grade resource, past production

**Supportive jurisdiction:** Yukon government and First Nations partners

**Aligned ownership:** clean structure, small float, founders/management + HNW investors

**2026 permitted program:** multiple catalysts to advance and expand the resource

**Ontario pipeline:** longer-term optionality

Shares Outstanding <sup>1</sup>	28,780,134
Warrants (\$0.90)	4,504,117
Options	2,769,000
RSUs/DSUs	2,750,000
Fully Diluted Shares	38,803,251

CONTACT **US TODAY!**

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